



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Interchina Holdings Company Limited

Date Submitted 03/09/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 202 Description : _____

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>0.10</u>	<u>1,000,000,000</u>
Increase/(decrease)	<u>Nil</u>	<u>0</u>	<u>Nil</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>0.10</u>	<u>1,000,000,000</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)	
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>	
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)	
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>	
Balance at close of the month	<u>N/A</u>		<u>N/A</u>	

Total authorised share capital at the end of the month (*HKD*) : **1,000,000,000**

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>4. Granted on</u> <u>26/7/2010</u> <u>Exercised</u> <u>price \$0.83</u> (Approved by EGM on 17/05/2008) <u>Ordinary Shares</u>	Nil	Nil	Nil	Nil	Nil	24,000,000
<u>5. Granted on</u> <u>25/8/2010</u> <u>Exercised</u> <u>price \$0.89</u> (Approved by AGM on 30/07/2010) <u>Ordinary Shares</u>	Nil	Nil	Nil	Nil	Nil	70,750,000
			Total A. (Ordinary shares)		<u>N/A</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)				<u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					N/A	
(/) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
(/) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
(/) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
(/) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total B.	(Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HKD	0	0	0	0	Nil
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2.						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3.						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4.						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
					Total C. (Ordinary shares)	0
					(Preference shares)	N/A
					(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ Ordinary shares (Note 1)		
2. _____ _____ _____ _____ (/ /) _____ shares (Note 1)		
3. _____ _____ _____ _____ (/ /) _____ shares (Note 1)		
_____ _____ Total D. (Ordinary shares) _____ (Preference shares) _____ (Other class)	_____ N/A N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price : State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency	<u>HK\$ 0.34</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (18 / 6 / 2012) AGM approval date: (dd/mm/yyyy) (6 / 3 / 2012)	<u>854,000,000</u>	<u>N/A</u>
4.	Bonus issue		<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/)	<u>N/A</u>	<u>N/A</u>
5.	Scrip dividend	At price : State currency		Class of shares issuable _____	<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<i>(Note 1)</i>				
	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/) / (/)	_____
		EGM approval date: (dd/mm/yyyy)	(/) / (/)	_____
6. Repurchase of shares		Class of shares repurchased <i>(Note 1)</i>	_____	
		Cancellation date : (dd/mm/yyyy)	(/) / (/)	
		EGM approval date: (dd/mm/yyyy)	(/) / (/)	<u>N/A</u>
				<u>N/A</u>
7. Redemption of shares		Class of shares redeemed <i>(Note 1)</i>	_____	
		Redemption date : (dd/mm/yyyy)	(/) / (/)	
		EGM approval date: (dd/mm/yyyy)	(/) / (/)	<u>N/A</u>
				<u>N/A</u>
8. Consideration issue	At price : State currency	<u>N/A</u>	Class of shares issuable <i>(Note 1)</i>	_____
		Issue and allotment date : (dd/mm/yyyy)	(/) / (/)	
		EGM approval date: (dd/mm/yyyy)	(/) / (/)	<u>N/A</u>
				<u>N/A</u>

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) / (/)</p> <p>EGM approval date: (dd/mm/yyyy) / (/)</p>	N/A	N/A
10. Other (Please specify)	<p>At price : State currency <u>N/A</u></p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) / (/)</p> <p>EGM approval date: (dd/mm/yyyy) / (/)</p>	N/A	N/A
		Total E. (Ordinary shares)	<u>N/A</u>
		(Preference shares)	<u>N/A</u>
		(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>854,000,000</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

Submitted by: LAU CHI LOK

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*